DATOLITE ROCKET PROFORMA

PROFORMA EDITING
SHOULDN'T BE ROCKET SCIENCE

From its inception, Datolite Rocket Proforma has been carefully developed with ease of use and function in mind. Coupled with Datolite's nearly a century of combined domain knowledge in the proforma editing process, this product is sure to drive a high adoption rate.

Datolite has crafted a tool designed for your firm's process, ensuring a straight forward editing experience.

ROCKET PROFORMA FEATURES:

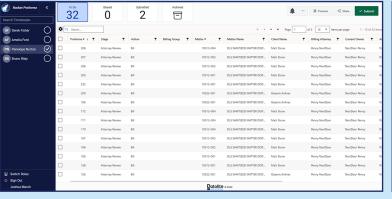Intuitive User Interface • Tablet Friendly • Powerful Reporting

Rocket Docx (Word Editing Option) • Intelligent Workflow

Automatic Upload of Edits • Audit • User Configurable

Flexible Delegation Experience • Notifications

Preview • Group Bundling • Data Flow Transparency

(see reverse side for more details on Datolite Rocket Proforma features)

CONTACT US FOR MORE INFORMATION OR TO REQUEST A DEMO

Datolite SOLUTIONS

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DATOLITE ROCKET PROFORMA FEATURES...

✓ **Intuitive User Interface**
A straightforward interface design accommodates users of all experience levels across various firm roles. Compliant with web accessibility guidelines, it ensures user-friendliness for everyone, including those with visual impairments, enhancing usability and reach.

✓ **Tablet Friendly**
From its inception, this application was designed with tablet usability in mind. With its responsive design and appropriately sized touch targets, users can edit on the go.

✓ **Powerful Reporting**
Back office users gain insights and maintain awareness of where proforma are at all times. Easily identify bottlenecks and spot trends by leveraging PowerBI functionality through filtering, drill-through panels and report exporting.

✓ **Rocket Docx (Word Editing Option)**
Rocket provides hybrid editing options - edits can be made within the Rocket web interface or directly in Word, using 3ET proforma templates. Edits made in Word sync with Datolite Rocket Proforma for seamless processing and automatic uploads to 3E.

✓ **Intelligent Workflow**
Ensuring proformas flow into the hands of the users that need to see them in a timely manner. Configurable out of the box workflow for enforcing business logic and approvals to automate write down rules.

✓ **Automatic Upload of Edits**
Automatically upload proforma edits to 3E.

✓ **Audit**
All edits are captured for future reference. Easily track who made what change and when. The redline feature instantly compares current narratives with previous versions.

✓ **User Configurable**
Users can tailor the experience to meet their needs. Configurations for look and feel can be set at the user/role level.

✓ **Flexible Delegation Experience**
Empower front office legal assistants to handle multiple attorneys' workloads through a single streamlined view.

✓ **Notifications**
Abundant yet configurable, bundled email notifications will ensure users are kept informed and reminded (as needed) so proforma keep flying!

✓ **Preview**
Leverage your firm's invoice template to provide attorneys the ability to preview draft invoices directly from Datolite Rocket Proforma. Draft Preview allows proforma edits to be displayed utilizing your firm's 3E template, with a PDF output shown on screen.

✓ **Group Bundling**
Provide attorneys with a single rolled up view of financial information for all proformas within a group, including time and cost cards, for easy editing and submission.

✓ **Data Flow Transparency**
Meaningful insight on data coming in and out of the application.

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