

DATOLITE ROCKET PROFORMA



Datolite
ROCKET PROFORMA

PROFORMA EDITING SHOULDN'T BE ROCKET SCIENCE

From its inception, Datolite Rocket Proforma has been carefully developed with ease of use and function in mind. Coupled with Datolite's nearly a century of combined domain knowledge in the proforma editing process, this product is sure to drive a high adoption rate.

Datolite has crafted a tool designed for your firm's process, ensuring a straight forward editing experience.

ROCKET PROFORMA FEATURES:

- Intuitive User Interface
 - Tablet Friendly
 - Powerful Reporting
 - Rocket Docx (Word Editing Option)
 - Intelligent Workflow
 - Automatic Upload of Edits
 - Audit
 - User Configurable
 - Flexible Delegation Experience
 - Notifications
 - Preview
 - Group Bundling
 - Data Flow Transparency
- (see reverse side for more details on Datolite Rocket Proforma features)

Proforma #	Stage	Action	Billing Group	Matter #	Matter Name	Client Name	Billing Attorney	Current Owner
308	Attorney Review	Bill		10013-004	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
307	Attorney Review	Bill		10013-003	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
306	Attorney Review	Bill		10013-002	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
305	Attorney Review	Bill		10013-001	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
232	Attorney Review	Bill		10013-001	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
200	Attorney Review	Bill		10022-001	DLS SANITIZED MATTER DISP...	Oceanic Airlines	Penny NealDoor	NeilDear Penny
185	Attorney Review	Bill		10022-001	DLS SANITIZED MATTER DISP...	Oceanic Airlines	Penny NealDoor	NeilDear Penny
172	Attorney Review	Bill		10013-004	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
171	Attorney Review	Bill		10013-004	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
170	Attorney Review	Bill		10013-004	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
167	Attorney Review	Bill		10013-003	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
166	Attorney Review	Bill		10013-002	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
165	Attorney Review	Bill		10013-001	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
156	Attorney Review	Bill		10013-001	DLS SANITIZED MATTER DISP...	Matt Stone	Penny NealDoor	NeilDear Penny
155	Attorney Review	Bill		10022-001	DLS SANITIZED MATTER DISP...	Oceanic Airlines	Penny NealDoor	NeilDear Penny

Fees	Costs	Charges	Difference	Total
9,620.31	1,920.31	722.30	654.30	1,355.69
				232.00
				11,678.30
				11,910.30

Phase	Task	Activity	Amount	Description
2017-12-03	Amy Farrah Fowler	1.00	374.33	DLS SANITIZED WORK NARRATIVE UNFORMATTED D6890
Phase B100	Task P230	Activity A103		
2017-12-04	Amy Farrah Fowler	1.00	374.33	DLS SANITIZED WORK NARRATIVE UNFORMATTED BABC
Phase C100	Task B230	Activity A111		
2017-12-04	Lily Aldrin	1.60	800.00	DLS SANITIZED WORK NARRATIVE UNFORMATTED 358FE
Phase C400	Task B410	Activity A107		
2017-12-04	Sheldon Cooper	1.00	500.00	DLS SANITIZED WORK NARRATIVE UNFORMATTED 63AIF
Phase P400	Task P400	Activity A106		
2017-12-04	Ted Mosby	0.00	0.00	DLS SANITIZED WORK NARRATIVE UNFORMATTED C0A81
Phase L300	Task L410	Activity A111		
2017-12-05	Amy Farrah Fowler	1.00	374.33	DLS SANITIZED WORK NARRATIVE UNFORMATTED B21EA
Phase L600	Task L390	Activity A101		

CONTACT US FOR MORE INFORMATION OR TO REQUEST A DEMO

Datolite
SOLUTIONS

Greg MacInnis
Director, Sales and Business Development
phone. +1-506-889-0351
email. greg.macinnis@datolitesolutions.com

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Offices in Canada, USA & the UK
datolitesolutions.com

DATOLITE ROCKET PROFORMA FEATURES...

- ✓ **Intuitive User Interface**
A straightforward interface design accommodates users of all experience levels across various firm roles. Compliant with web accessibility guidelines, it ensures user-friendliness for everyone, including those with visual impairments, enhancing usability and reach.
- ✓ **Tablet Friendly**
From its inception, this application was designed with tablet usability in mind. With its responsive design and appropriately sized touch targets, users can edit on the go.
- ✓ **Powerful Reporting**
Back office users gain insights and maintain awareness of where proforma are at all times. Easily identify bottlenecks and spot trends by leveraging PowerBI functionality through filtering, drill-through panels and report exporting.
- ✓ **Rocket Docx (Word Editing Option)**
Rocket provides hybrid editing options - edits can be made within the Rocket web interface or directly in Word, using 3ET proforma templates. Edits made in Word sync with Datolite Rocket Proforma for seamless processing and automatic uploads to 3E.
- ✓ **Intelligent Workflow**
Ensuring proformas flow into the hands of the users that need to see them in a timely manner. Configurable out of the box workflow for enforcing business logic and approvals to automate write down rules.
- ✓ **Automatic Upload of Edits**
Automatically upload proforma edits to 3E.
- ✓ **Audit**
All edits are captured for future reference. Easily track who made what change and when. The redline feature instantly compares current narratives with previous versions.
- ✓ **User Configurable**
Users can tailor the experience to meet their needs. Configurations for look and feel can be set at the user/role level.
- ✓ **Flexible Delegation Experience**
Empower front office legal assistants to handle multiple attorneys' workloads through a single streamlined view.
- ✓ **Notifications**
Abundant yet configurable, bundled email notifications will ensure users are kept informed and reminded (as needed) so proforma keep flying!
- ✓ **Preview**
Leverage your firm's invoice template to provide attorneys the ability to preview draft invoices directly from Datolite Rocket Proforma. Draft Preview allows proforma edits to be displayed utilizing your firm's 3E template, with a PDF output shown on screen.
- ✓ **Group Bundling**
Provide attorneys with a single rolled up view of financial information for all proformas within a group, including time and cost cards, for easy editing and submission.
- ✓ **Data Flow Transparency**
Meaningful insight on data coming in and out of the application.

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